

Submit.

HOW TO GET SIGNED UP WITH P&H DIRECT DEPOSIT

BEFORE YOU BEGIN: We have partnered with *OneSpan Sign* to provide this service for you. *OneSpan* is a company that offers e-signing solutions to companies and provides a safe and secure method to transport documents containing sensitive information.

It is a trusted platform used throughout Parrish & Heimbecker, Limited for signing Contracts, GPOs, Declarations, and Addendums electronically from local P&H Elevators.

Before proceeding with filling out the forms online, please ensure you have the required banking information. You will require:

- A copy of a VOID Cheque or a letter from your bank confirming your banking details must be electronically attached. Banking information can be found on the bottom of your cheque.
- If you are on your computer, save these in an easy to find location.

STEP 1: Click <u>here</u> - this link will take you to the *OneSpan Sign* platform. Fill out your First and Last name and email. Then click,

STEP 2: Once submitted, you will receive an email from *OneSpan Sign,* similar to the example. **Click** on the link to open the *P&H EFT Banking Form*:





"OO4" ::12345"OOB:: 1234"123456?"

INSTITUTION #

(BANK #)

ACCOUNT#

CHEQUE #

(BRANCH #)

- STEP 4: Fill in the required information in the EFT form please note the following:
 - a. **All fields are mandatory**: The form will not submit if any fields are left blank *with exception* to the Signing Date at the bottom as it automatically generates the date once signed.
 - b. **Company Name**: as it appears on your P&H Account this could be your First and Last name or actual Company Name.

NOTE: If the company name on your bank account differs than how the company name appears in your P&H account, please email <u>directdeposit@pandh.ca</u>.

c. **P&H Account #:** If you are unsure of your P&H Account # refer to:

NOTE: If you cannot find your P&H Account #, please contact your local elevator.

i. A prior Settlement document or Cheque stub:

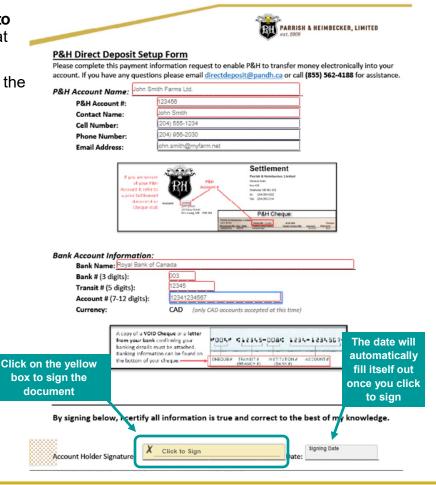


- d. Contact Name: who to contact if P&H has questions about this form
- e. Phone Number: of the Contact Name (refer to d. above)
- f. Email for settlements: this should match the email on your P&H Account.
- g. **Bank Account Information**: All of the information given in this section of the form must have backup verifying the information (void cheque) refer to page 1 highlighted section.

STEP 5: Once you have filled out and verified your information, press the **Click to Sign** button located in the yellow box at the bottom of the form.

Verify your signature by clicking **OK** once the confirmation box pops up.





STEP 6: Once you confirm your signatures you will be prompted to add your voided cheque or bank letter (which you have been previously saved).

a. Click on the **Upload** button



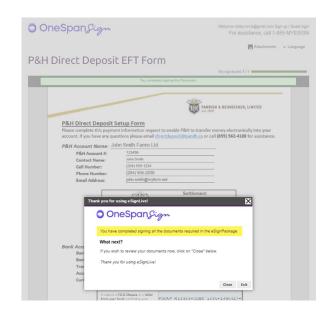
b. Select your electronic documents, attach and click **Done**.



Once your attachment has been successfully uploaded, you will get a notification:



STEP 7: Upon completion of the P&H EFT Banking Form, *OneSpan Sign* will provide a confirmation – click **Close** if you'd like to review or Exit and you're done!



If you are having trouble completing this form, please reach us at:

Call toll-free: (855) 562-4188Email: directdeposit@pandh.ca

<u>Please do not send any banking information directly to the email account. This email will put you in contact with P&H employees</u>. If you have any issues contacting us at the email above, please contact your local station and they can help out.